

Extractive Sector Transparency Measures Act Report

Reporting Year
Reporting Entity Name

From: January 1, 2016

To: December 31, 2016

Trilogy Energy

Reporting Entity ESTMA Identification Number

ESTMA ID - E762785

Subsidiary Reporting Entities (if necessary)

Trilogy Resources Ltd. - ESTMA ID - E372046, Trilogy Energy Corp. - ESTMA ID - E862638

Attestation: Please check one of the the boxes below and provide the required information

Attestation (by Reporting Entity)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.

Attestation (through independent audit)

In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the entity(ies) and reporting year listed above. Such an audit was conducted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for independent attestation of ESTMA reports.

*The auditor expressed an unmodified opinion, dated [ENTER DATE: YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above.
The independent auditor's report can be found at [INSERT WEBLINK TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]*

Director or Officer of Reporting Entity Full Name:
Position Title:

/S/ Michael G. Kohut
Chief Financial Officer

Date: May 16, 2017

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year
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 Reporting Entity ESTMA
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 (if necessary)

From: *January 1, 2016* To: *December 31, 2016*
Trilogy Energy
 ESTMA ID - E762785

Trilogy Resources Ltd. - ESTMA ID - E372046, Trilogy Energy Corp. - ESTMA ID - E862638

Payments by Payee

Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Canada	County of Grande Prairie	220,000							220,000	Property Taxes
Canada	Municipal District of Greenview	4,970,000		170,000					5,140,000	Property Taxes & Drilling License Fee
Canada	Woodlands County	350,000							350,000	Property Taxes
Canada	Yellowhead County	140,000							140,000	Property Taxes
Canada	Province of Alberta		10,830,000	3,350,000		620,000			14,800,000	<i>Note 1</i>
TOTAL		5,680,000	10,830,000	3,520,000		620,000			20,650,000	

Note 1:

Government Agency

Nature of Expenditures

Alberta Petroleum Marketing Commission	Take in Kind ("TiK") Royalties - Valuation (Tik Volumes * the Company realized oil price)
Alberta Sustainable Resource Development	Mineral Lease Rentals
Alberta Provincial Treasurer	Crown Royalties
Alberta Energy Development Inc.	Drafting Fee
Alberta Energy Regulator	AER Administration Fee & Orphan Levy Fund
Minister of Finance	Crown Land Sales & Surface Lease Rentals
Alberta Boiler Safety Association	Registration Fee
Alberta Enterprise & Advanced Education	Agent License Fee
Government of Alberta Environment & Parks	Assignment Fee
Ministry of Forests, Land, and Natural Resources	Surface Lease Rentals
Minister of Finance Alberta Government Service Land Titles	Land Title Fee

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Payments by Project

Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes
Canada	Grande Prairie	220,000	640,000	100,000					960,000.00	Property Taxes, Royalties, Lease Rentals, & AER Charges
Canada	Kaybob	5,460,000	10,190,000	3,420,000		620,000			19,690,000.00	Property Taxes, Royalties, Lease Rentals, & AER Charges
TOTAL		5,680,000	10,830,000	3,520,000		620,000			20,650,000	