

CORPORATE ACCESS NUMBER: 2020602211

**Government
of Alberta ■**

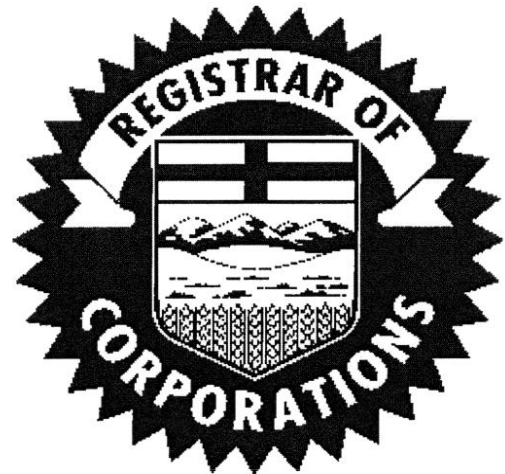
BUSINESS CORPORATIONS ACT

CERTIFICATE

OF

AMALGAMATION

TRILOGY ENERGY CORP.
IS THE RESULT OF AN AMALGAMATION FILED ON 2017/08/02.



Alberta

MUNICIPAL AFFAIRS
Registries

Articles of Amalgamation

1. NAME OF AMALGAMATED CORPORATION TRILOGY ENERGY CORP.	2. CORPORATE ACCESS NUMBER
---	----------------------------

3. THE CLASSES OF SHARES, AND ANY MAXIMUM NUMBER OF SHARES THAT THE CORPORATION IS AUTHORIZED TO ISSUE:

The attached Schedule A is incorporated into and forms part of the Articles of the Corporation.

4. RESTRICTIONS ON SHARE TRANSFERS (IF ANY):

None

5. NUMBER, OR MINIMUM AND MAXIMUM NUMBER OF DIRECTORS:

Minimum 3 - Maximum 11

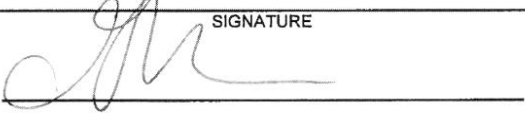
6. Restrictions if any on business the corporation may carry on

None

7. OTHER PROVISIONS (IF ANY):

The attached Schedule B is incorporated into and forms part of the Articles of the Corporation.

8. NAME OF AMALGAMATING CORPORATIONS Trilogy Energy Corp. Trilogy Resources Ltd.	CORPORATE ACCESS NUMBER 2015074368 2011550528
--	---

9. DATE <i>Aug 2, 2017</i>	SIGNATURE 	TITLE Gail L. Yester General Counsel Corporate Secretary
-------------------------------	--	--

FOR DEPARTMENTAL USE ONLY

FILED

